FACTS	WHAT DOES **WATERWAY WEALTH MANAGEMENT** DO WITH YOUR PERSONAL INFORMATION?
Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share and protect your personal information. Please read this notice carefully to understand what we do.
What?	The types of personal information we collect and share depend on the product or service you have with us. This information can include: • Social Security Number and driver's license number • Account balances and income • Credit and payment history When you are no longer our client, we continue to share your information as described in this notice.
How?	All financial companies need to share client's personal information to run their everyday business, In the section below, we list the reasons financial companies can share their client's personal information; the reasons Waterway Wealth Management, L.L.C. chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information.	Does Waterway Wealth Management share?	Can you limit this sharing?
For our everyday business purposes - such as to process your transactions, maintain your transactions, maintain your account(s), respond to court orders and legal investigations or to report to credit bureaus.	Yes	No
For our marketing purposes - to offer our products and services to you.	No	N/A
For joint marketing with other financial companies.	No	N/A
For our affiliates' everyday business purposes - information about your transactions and experiences.	N/A	N/A
For our affiliates to market to you.	N/A	N/A
For our non-affiliates to market to you.	No	N/A

Questions?	Call 281.363.0000

Who we are	
Who is providing this notice?	Waterway Wealth Management, L.L.C.
What we do	
How does Waterway Wealth Management, L.L.C. protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does Waterway Wealth Management, L.L.C. collect my personal information?	We collect your personal informaiton, for example, when you • Open or close and account • Authorize a trade or authorize a direct fee-deduction • Authorize to raise cash • Have a financial plan prepared We may also collect your personal information from other companies.
Why can't I limit all sharing?	Federal law gives you the right to limit only • Sharing for affiliates' everyday business purposes - information about your credit worthiness • Affiliates from using your information to market to you • Sharing for non-affiliates to market to you State laws and individual companies may give you additional rights to limit
Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies. *Waterway Wealth Management, L.L.C. has no affiliates.*
Non-affiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies. *These include broker/dealers, mutual fund companies, insurance companies and other financial institutions.*
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you. *Waterway Wealth Management, L.L.C. doe not do joint marketing.*

Daniel Michalk, Managing Member